





HOW TO GET STARTED

Pro Registry™ User Guide

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Introduction

The purpose of this document is to support veterinary teams to use the Canine Cruciate Registry.

The Canine Cruciate Registry is funded by RCVS Knowledge, who are dedicated to advancing the quality of veterinary care for the benefit of animals, the public, and society. The registry and online portals are managed on a day-to-day basis by Amplitude Clinical Outcomes, a global leader in online registry software.

To learn more about the Canine Cruciate Registry, please read the information for veterinary professionals: <u>https://caninecruciateregistry.org/vet-professionals-faqs/</u>.

To understand your responsibilities as a joint data controller, please read the terms of use, available at: <u>https://caninecruciateregistry.org/user-guides/</u>.

Please note that the platform provided by Amplitude (*pro registry*[™]) is implemented in different ways to meet customers' requirements. Some of the functions listed in this document may therefore not be available to you.

For more information contact Customer support <u>customer.support@amplitude-clinical.com</u>.





Getting started:

Accessing your account

All veterinary surgeons who perform Canine Cruciate Ligament surgery in the UK can take part in the registry. Veterinary surgeons can sign up at <u>https://caninecruciateregistry.org/vet-surgeons-registration-form/</u>.

Amplitude Clinical Outcomes will email you within two working days to provide you with your log in details. Once you are sent this email, you will have 24 hours to activate your account. Your username will follow the format of ForenameSurname (without spaces). You will be asked to update your password on a regular basis. Please take care if you are using your browser to remember your password. Amplitude has a password and a secret question, often it is answer to the secret question that the browser remembers, and so populates the password field incorrectly the next time you login. If you need any assistance, please contact **Amplitude Customer Support**: customer.support@amplitude-clinical.com / 0333 014 6363 available Monday-Friday 9am-5pm excluding Bank Holidays.

Each time you log in to the registry (1), please do so at <u>www.canincecruciateregistry.org</u>. This will enable you to keep up to date with latest developments of the project (2). You can save this in your favourites bar of your web browser (3) if you wish for easy access next time you want to go into the system.











User dashboard

The first screen on login is the User Dashboard:

My Das	hboard		#	і н Р 🗘 🗉	• • • • • • • • • • • • • • • • • • •
	VUCT	WORKLIST < 17 FEB 2	021 - 17 FEB 2021 🕻		
3 ITEMS FOR 17 FEB 2	KLIS I 2021 - 17 FEB 2021	CONSULT LIST (2) SURGICAL L	IST (1) MY RECENTLY VIEWED (10)		My Worklist 👻
		Patient	Pathway	Date/Time	C P
TASKS	5	i O'DOXTON, Brandy Bert	Canine CCL Pathway (Right)	17 Feb 2021 21:10	Ľ
7 CLINICIAN 9 PAT	IENT	i GASTON, Gerry Grace	Canine CCL Pathway	17 Feb 2021 21:05	1
0	Q				
ADD PATIENT	FIND PATIENT				

WORKLIST - a list of the owners/patients, you can bookmark to either a **consult** or **surgical** list. The screenshot above shows a patient on a **consult** list. You do not need to use this feature to collect outcomes. It is available for your convenience, a way to bookmark a patient to a certain date, if you want to look for them in the future rather than search for them by name. For more information, see the section in this guide on *Managing your account: managing worklists*.







Step by step guide

Client consultation, enrolment, registration, and baseline assessment: registering a new patient.

Once a diagnosis of cranial cruciate ligament rupture is made by the veterinary surgeon and the veterinary surgeon and the owner decide that surgery is needed, the veterinary surgeon, or a member of the practice team, should ask the owner to participate in the registry. Discuss the Canine Cruciate Registry with the owner using the owner information available at: https://caninecruciateregistry.org/dog-owners-faqs/, then take either of the following steps:

1. Either enter the required information at: <u>https://caninecruciateregistry.org/new-patient-registration-form/</u>. You will need to ask the owner for their permission to do this.



By entering their information on this form, an email will be generated to the owner which includes a link back to the information to the owner (<u>https://caninecruciateregistry.org/dog-owners-faqs/</u>) and the link to the platform for the owner to register (<u>https://caninecruciateregistry.org/take-part/</u>). This will allow the owner to read about the project, decide whether they would like to take part, and register their dog in their own time.

2. Or, the owner can register themselves while at your surgery via the registration link available at: <u>https://caninecruciateregistry.org/take-part/</u>.





During the registration process the owner will be asked to provide their explicit consent for email contact and data collection to take place.



The owner will be asked to select their surgeon's name, and to complete a baseline assessment of their dog using the Liverpool Osteoarthritis in Dogs (LOAD), and Canine Orthopaedic Index (COI) outcome measures. The named veterinary surgeon (pathway owner) as appointed by the owner, and their delegates, will then have access to this information via the vet portal. (A delegate is a member of your team who may help manage cases on the registry on your behalf).

Owner consent information/removing consent

Once the owner has completed registration and given consent, the **consent** status on the patient's record will be "**Consent Given**". If the owner wishes to remove consent, they can do so via the Owner Portal, by clicking on the **My Details** link on the welcome page. If an owner removes their consent, the patient's record will be automatically deleted from the system overnight. The same will happen if during the registration process the owner selects the **I do not consent** button. Any anonymous data will remain.





Finding the patient

You can find the patient by pressing either **Find Patient** buttons on the Dashboard:

My Dashboard			A 🗉 🗘 🔍	
	FIND PATIENT		/	
1 ITEMS FOR 25 JUN 2020 - 25 JUN 2020	Serial Number	Date of Birth	Name	
TACKC	Pathway Type		Owner	
	Include All	•	My Patients Only	- Search
ADD PATIENT	•			1

Fill in the basic details and then select **Search.** You only need to complete a single demographic field in order to search. The name field will contain the dogs first name, and the owner's surname. Using any one of these names will return results.

	FIND PATIENT				
	Serial Number	Date of Birth		Name	
	Pathway Type		Pathway O	barney wner	
	Include All	•	Include A	Ш	- Search
T CLINICIAN T PATIENT				N	
Q	Name	N. Barney (M. 08 May 2000)		Pathway	Pathway Owner
ADD PATIENT FIND PATIENT	CREATE A NEW PAT	HWAY FOR THIS PATIENT		10 Feb 2021	Pathway Active
	Create a New Patient				

Information for Delegates: If you are a delegate for more than one Veterinary Surgeon, you can change the field "**Pathway Owner**" from "**My Patients Only**" to "**Include All**".





Reviewing clinical data

Once you have found the patient and click on Pathway to open their **Clinical Record**.

	FIND PATIENT					
worklist	Serial Number	Date of Birth	Name			
NO ITEMS FOR 11 FEB 2021 - 11 FEB 2021		î	barne	y		
	Pathway Type		Pathway Owner			
IASKS	Include All	•	Include All		•	Search
1 CLINICIAN 1 PATIENT						
	Name			Pathway		Pathway Owner
	i RCVST0000109 BEVAN, B	Barney (M, 08 May 2000)		Canine CCL Pathwa	y	CONRAD, Corri
ADD PATIENT FIND PATIENT	CREATE A NEW PATHW	AY FOR THIS PATIENT		10 Feb 2021		Pathway Active
	Create a New Patient					
				С СЛ	l 🗐 🌣 🖊	۶ 😗
REVAN Barney		(2010 (1))			SERIAL: RO	CVST0000109
sarab@amplituda No Other D	R: Male BORN: UO May	2019 (Ty)			CONSENTS TO CONTAC CONSENT STATUS: C	onsent Given
saran@ampiltude No Other P	ratiiways					
	CANINE CCL PATH				PATHWAY	
	CANNE CCETAIN					
4 ITEMS (1 OUTSTANDING)	Veterinary Assessment 🗸	CCL Surgical Report Outo	comes 👻 Complica	tions 🗸 Ad Hoc T	ask	
						-
CLINICAL SCORES	LOCK AII UNIOCK AII				Only Pathway Related	Forms 🔻
SCORES UP TO DATE	= 10 Feb 2021 Veterin	nary Initial Assessment				
	HISTORY (1 items)					
		r's Initial Assessment				a
PATIENT DETAIL PATHWAY DETAIL	OUTCOMES (2 items)					
		r's Baseline LOAD Score				2
	Activity/Exercise: 8 Stiffness/Lameness: 7					
LIST HISTORY SEND MESSAGE	LOAD Total: 18					
PATIENT PORTAL		r's Baseline Canine Orthopae	dic Index			8
	Stiffness: 3 Function: 7					
	Gait: 8 QoL: 5					
	Total: 23					





Recording procedures and clinical data

The Veterinary Initial Assessment form should be completed prior to surgery. After the patient's operation is complete the CCL Surgical Report form should be completed.

Find the patient and open their **Clinical Record**.

	FIND PATIENT				
WORKLIST	Serial Number	Date of Birth		Name	
TASKS	Pathway Type		Pathway	owner	
1 CLINICIAN 1 PATIENT	Include All	•	Include	e All	 Search
e o	Name			Pathway	Pathway Owner
ADD PATIENT FIND PATIENT	i RCVST0000109 BEVAI	N, Barney (M, 08 May 2000) HWAY FOR THIS PATIENT		Canine CCL Pathway 10 Feb 2021	CONRAD, Corri Pathway Active
	Create a New Patient				

Click the Veterinary Initial Assessment/ CCL Surgical Report and complete the forms.



Any boxes marked with an **asterisk** are mandatory and the **minimum** requirement to proceed. Once the form is completed, click **"Save".**

YOU CANNOT COLLECT ANY POST-OP SCORES WITHOUT ADDING A SURGICAL REPORT.





Completing the "Veterinary Follow Up Assessment" form

At post op follow up you should complete the **Veterinary Follow Up Assessment** form.

sessment Date						
29 Mar 2021						
onsultation						
Weight in kg	Q					
Lameness Grading Left H	lind					
0 - Clinically Sound	1 - Barely Detectable Lameness	2 - Mild Lameness	3 - Moderate Lameness	4 - Severe Lameness (carries limb when trotting)	5 - Could not be more lame	
Lameness Grading Right	Hind					
0 - Clinically Sound	1 - Barely Detectable Lameness	2 - Mild Lameness	3 - Moderate Lameness	4 - Severe Lameness (carries limb when trotting)	5 - Could not be more lame	
Did you perform follow u	p X-rays?					
Yes	No					
Have any complications of	occured?					2
No	Yes					
If the owner has reported on the dashboard. If thes	d complications then pleas are Surgeon reported co	e complete and save this mplications then please o	form and then ensure yo complete and save this fo	ou complete the Veterinary from the dashboa	Recorded Complications F rd buttons select Complica	orm that will be in red tions and then
complete the veterinary	Recorded Complications to	rm.				

IF the owner has reported complications, you will then need to complete the **Veterinary Recorded Complications** form which will automatically be displayed as a red form on the **Clinical Record** if the **Owner** has reported complications.





SERIAL: RCVST0000109 CONSENTS TO CONTACT: Yes (Email) CONSENT STATUS: Consent Given

_____ 🗄 🖸 🗘 🔟 🚆 🌣 🗡 🕄

BEVAN, Barney GENDER: Male BORN: 08 May 2019 (1y) sarah@amplitude No Other Pathways NEUTERED: YES

		(CANINE CCL PATHWAY [RIGHT] -						PATHWAY ACTIVE +	
24 ITEMS (2 OUTSTAN			Veterir	nary Assessme	ent 🕶	CCL Surgical Report	Outcomes +	Complications -	Ad Hoc Task	5
CLINICA	L SCORES		Lock A	All Unlock	All				O	nly Pathway Related Forms 🔹
SCORES UP TO DATE			≡	10 Feb 2021	Veterir	nary Initial Assessme	nt			
	_		≡	01 Mar 2021	Veterir	nary Follow Up Asses	sment			a
H			≡	11 Feb 2021	CCL Su	irgical Report		-		a
PATIENT DETAIL	PATHWAY DETAIL		≡	04 Mar 2021	Veterir	nary Recorded Comp	ications			
	\sim		HISTO	ORY (1 items)						
LIST HISTORY	SEND MESSAGE		≡	10 Feb 2021	Owner	r's Initial Assessment				a
PATIENT PORTAL			OUTO	COMES (2 item	1S)					
			COM	PLICATIONS (1	1 items)		C			2
			FUTU	JRE TASKS (16	items)	rs Recoraed 6 Weeks	complications			ш

If the **Surgeon** reports complications, then please **complete** and **save** the **Veterinary Recorded Complications** form accessible from **Complications** tab.







Collecting outcome scores

Once the Veterinary Surgeon, or their delegate, has completed the CCL Surgical Report, the system will generate post-operative emails to the animal owner automatically. These will be sent to the owner at 6 weeks, 3 months, 6 months, 1 year and then on an annual basis. If the owner does not respond to a request for their scores, the system will send reminder emails **twice**.

On the patient record you may notice that some scores are in red, some in black and some in grey. Black means the score has been completed. Red indicates that the owner or Veterinary Surgeon needs to complete the form. Grey shows scores to be completed in the future.



You can view any owners who do not fill in the patient's outcomes scores on your **task list**. From here you can send manual email reminders within the vet portal, or call the owner to remind them according to your own process. Clicking on the blue headings will expand the list of patients.









Reminding the owner to complete their follow-up questionnaires

There are 2 ways to send the owner a manual email reminder.

Method 1: Select the **Home** icon and go to **Tasks.** Select **Patient Tasks**, to the right of the patients will be a mail icon (provided they have a valid email address and consent to contact) as well as a red box to indicate how many tasks are outstanding. If no email is present the mail icon will display with a red exclamation mark. Select the **mail icon** and then click **'Send Reminder Now'**.

My Das	hboard		A 🗐 🗘 🔍	т Щ ✿ Ҳ ð
WOR	KLIST	MY TASKS PATIENT TASKS		
NO ITEMS FOR 11 FE	8 2021 - 11 FEB 2021	Filter by Task		View Mode
	5			
2 CLINICIAN 2 PAT	IENT	Patient	Pathway	
		i BEVAN, Barney	Canine CCL Pathway (Right)	2
Ð	Q	i BEVAN, Sarah	Canine CCL Pathway (Right)	🔪 🖉 🖪
ADD PATIENT	FIND PATIENT			Action -
				Send Email Reminders
				List of Email Addresses

Method 2: Find the patient record and select Send Email.

BEVAN, E sarah@amplite	Barney G ude No Oth	ender: Male born: 08 Ma er Pathways	y 2019 (1y)	1		م بلا آ °	SERIAL: RCVST0000105 SERIAL: RCVST0000105 NSENTS TO CONTACT. Yes (Email CONSENT STATUS: Consent Giver
	RECORD	CANINE CCL PATH	HWAY ►				Pathway active -
23 ITEMS (1 OUTSTANDI	ING)	Veterinary Assessment -	CCL Surgical Report	Outcomes 🗸	Complications -	Ad Hoc Task	
CLINICAL	. SCORES	Lock All Unlock All				Only	v Pathway Related Forms ╺
SCORES UP TO DATE		= 10 Feb 2021 Veter	inary Initial Assessme	nt			
	-	■ 11 Feb 2021 CCL S	Surgical Report				a
H.		HISTORY (1 items)					
PATIENT DETAIL	PATHWAY DETAIL	OUTCOMES (2 items)					
	\mathbf{X}	FUTURE TASKS (18 items)					5
LIST HISTORY S	SEND MESSAGE						

PATIENT PORTAL





Adding an additional pathway

If the patient is recovering from surgery of one limb and being monitored, and ruptures the contralateral cruciate ligament this procedure can be added by searching for the patient and selecting the original pathway.

My Dashboard			A 🛛 🗘 🗸	т <u>а</u> ф Ө
WORKLIST	FIND PATIENT Serial Number	Date of Birth	1 Name cassie	
TASKS 7 CLINICIAN 10 PARTIENT	Pathway Type Include All	(2)		Search
ADD PATIENT FIND PATIENT	Name	Cassle Max (M, 19 Jun 2015) WAY FOR THIS PATIENT	Pathway Canine CCL Pathway 16 Feb 2021	Pathway Owner DOORLY, Ashley Pathway Athe

Go to the **Pathway Detail**, select the **Side**, and enter the relevant side.

	PATHWAY DETAILS	S		
CEINICAE RECORD	Pathway Type			Side
23 ITEMS (NONE OUTSTANDING)	Canine CCL Pathway		-	Nothing selected 🔹
CLINICAL SCORES	Start Date	Status	Security	Right
SCORES UP TO DATE	17 Feb 2021	Pathway Active	- Locked	Left
	Record can only be viewed a	ind updated by people who have exp	plicitly been g 2 on by the p	bathway owner
PATIENT DETAIL PATHWAY	DOORLY, Ashley	-		
	Users to Have Read Only Click here to search for a u	y Access	Users to Have Full Access Click here to search for a use	er to add
PATIENT PORTAL	Notes			
				h
	Additional Questi	ons		
	Has your dog been neutere	ed?		
	Yes		•	
				Save Delete Cancel

To add an additional pathway:





Enter the patient's Clinical Record and click on **No Other Pathways** and then **Add a New Pathway**.

	🔺 🗏 🔂 🔍 🛽	L 🗒 🌣 🗡 🕑
BEVAN, Barney sarah.bevan@amplitude	GENDER: Male BORN: 09 May 2018 (2y) No Other Pathways	SERIAL: RCVST0000111 CONSENTS TO CONTACT: Yes (Email) CONSENT STATUS: Consent Given
	Other Pathways	
	No existing pathways found THWAY [RIGHT] -	PATHWAY ACTIVE -
4 ITEMS (4 OUTSTANDING)	Add a New Pathway - CCL Surgical Report Outcomes - Complications - Ad Hor	: Task
CLINICAL SCORES	Lock All Unlock All	Only Pathway Related Forms 👻
OUTSTANDING SCORES DUE	Owner's Baseline Assessment (2 items)	
D m	■ 11 Feb 2021 Veterinary Initial Assessment	\searrow
PATIENT DETAIL PATHWAY DETAIL	15 Feb 2021 Owner's Initial Assessment	
LIST HISTORY SEND MESSAGE		
PATIENT PORTAL		

Then click **Side** and select the side you want to add. Once selected click **Add Pathway** (or **Add and Open Pathway** which will allow you to complete the veterinary initial assessment). The system will generate the schedule for questionnaires to the owner.

My Dashboard	♦ 🗐 🖬 🖓 🛧 🖓	
WORKLIST NO ITEMS FOR 15 FEB 2021 - 15 FEB 2021	BEVAN, Barney (M, 2y) SERIAL NO: RCVST0000111 Pathway Canine CCL Pathway Nothing selected	
CLINICIAN 2 PATIENT	Please review the list of similar pathways below before creating a new one: Right Canine CCL Pathway (Right) Pathway Active 111	
ADD PATIENT FIND PATIENT	Start Date Image: The second secon	
	Add to Worklist Do not create a worklist entry	
	Add Pathway Add & Open Pathway Cancel	2

Managing pathway security levels





Whilst the default Security is Locked, you can set your pathway security to allow or deny other users access to your patient records.

These are the Security Levels that are available:

- None, means the pathway is open and viewable to all.
- **Sealed**, means the pathway is visible, can be opened but a notification will be sent to advise the Pathway Owner who accessed the record.
- **Locked**, means a user must request your permission to view the Pathway. This is the default setting.

Changing the security level of a pathway

ANIMAL, Ally allyanimal@gmail.com	GENDER: Female BORN: 01 Jan 2000 (21y) No Other Pathways Neutered: YES	SERIAL: RCVST0000145 SERITA: RCVST0000145 SERITS TO CONTACT: Yes (Email) INSERIT STATUS: Consent Given
CLINICAL RECORD 5 ITEMS (1 OUTSTANDING) CLINICAL SCORES	CANINE CCL PATHWAY - Veterinary Assessment - CCL Surgical Report Outcomes - Complications - Ad Hoc Task T Mar 2021 Veterinary Initial Assessment	PATHWAY ACTIVE -
SCORES UP TO DATE	HISTORY (2 items) OUTCOMES (2 items)	
LIST HISTORY SEND MESSAGE		

Click on Pathway Detail tile from the Clinical Record

Click on the **Security** drop down to see various security options. Once the correct option has been selected, **click Save**.





ANIMAL, Ally gene	der: Female Born: 01 Jan	2000 (21y)		SERIAL: RCVST00001 TO CONTACT: Yes (Em; T STATUS: Consent Giv
allyanimal@gmail.com N	o Other Pathways NEU	tered: YES		
	PATHWAY DETAIL	_S		
CLINICAL RECORD	Pathway Type		Side	
5 ITEMS (1 OUTSTANDING)	Canine CCL Pathway		• Nothir	ig selected 🔹
	Start Date	Status	Security	
	17 Mar 2021	Pathway Active	- Sealed	-
CORES UP TO DATE	Record can be viewed (read	d only) if a user provides a reason w	hy they need to see t None	
	Pathway Owner		Sealed	
	ATTWOOD-VET, Caroline			
ATIENT DETAIL PATHWAY DETAIL	i Users to Have Read Or	ly Access	Users to Have Full Access	
	Click here to search for a	user to add	Click here to search for a user to add	
IST HISTORY SEND MESSAGE	Notes			
PATIENT PORTAL				
				//
\searrow	Additional Quest	ions		
	Has your dog been neute	red?		
	Yes		`	
			Sauce	Delete Capcel

To change security levels for ALL your future pathways

Whilst the default will be for your **Pathways** to be **Locked** you can change that by clicking on the **Cog**, and then clicking on the **Pathway**.

RCVS Knowled	lge Test System		ATTWOOD-VET, CAROLINE +
User Se	ttings	1	0 4 🖥 🖬 🗘 🛈 🗐 🦍
	AY TYPES	PATHWAY TYPES Search by Name of Tag	Show My Selected Pathways Only OFF
CUSTOM LISTS	DELEGATES	Knee Pathways	SET DEFAULT
SYSTEM SETTINGS			





Once on the **Pathway Settings** screen **Click** on the **Lock Level** drop down to see various security options. Once the correct option has been selected, **click Save**.

RCVS Knowled	lge Test System	ATTWOOD-VET, CAROLINE -
User Se	ttings	 ○ ○ □ ● ○ ○ □ ●
	AY TYPES	CANINE CCL PATHWAY
=		Sealed • None a user provides a reason why they need to see the record
CUSTOM LISTS	DELEGATES	Sealed 55 Locked add
	K	Users to Have Full Access Click here to search for a user to add
PROFILE	SECURITY	Custom Forms
		Nothing selected Save Cancel

Identifying sealed and locked pathways

When you search for patients, you will only see those that either you are the **Pathway Owner** for, or those for the **Pathway Owner** you are delegating for. If you access the **Pathway Details** tile (as above) and another Vet has a **Pathway** for this patient this will be highlighted.

	📌 🗐 🗘 Q	(<u>т 🗒 🌣 </u> Ө
BEVAN, Barne sarah@amplitude	Y GENDER: Male BORN: 08 May 2019 (1y) I Other Pathways	SERIAL: RCVST0000109 CONSENTS TO CONTACT; Yes (Email) CONSENT STATUS: Consent Given
CLINICAL RECORD	PATHWAY DETAILS Prohway Type Capito CCI Pathway	Side
	Please review the list of similar pathways below before creating a new one: Pathway locked, click to request access 1 CONRAD-EXAMPLE, Corri Pathway Ad	stive 10 Feb 2021
PATIENT DETAIL PATHWAY DET	Nt Start Date Status Security ☐ 01 Mar 2021 Pathway Active Sealed	~
LIST HISTORY SEND MESSAG	Record can be viewed (read only) if a user provides a reason why they need to see the record Pathway Owner ATTWOOD-VET, Caroline	

Access to the other **Pathway** depends on the **Security Level.**





If **None**, you will be able to view the **Pathway**.

If **Sealed**, you will be able to view the **Pathway** but will be asked for a **Reason** and their **Pathway Owner** will know you accessed the **Pathway** and will see the **Reason**

If Locked, you will not be able to view, but can Request, providing a Reason.

Creating a simple report

For full information and guidance on reporting, please visit the Knowledge Base by selecting the question mark icon on the top ribbon of the platform. The following information is an introduction on how to build a simple report.

Click on the report icon, then click Create a New Report.



Fill in the report options:

Name: Relevant name which will remind you what the report is for.

Pathway Type: Choose the pathway you want the report for.

Report Access Type: Private means only you can see/use this template.





Report Builder

A 🗉 O Q ⊥ 🖺 🌣 🗡 Ø

Name	Excel Template Upload
Pathway Type	Select a Microsoft Excel file to use as a custom report template.
Report Access Type Private	Choose File No file chosen
Show Data Exchanged Patients	
Save in Folder	la l

After selecting a pathway type, a screen like the one below will appear. Blue icons are standard forms, Red icons are procedure forms and Green icons are Scores.

Drag and drop the ions you want into the canvas below. To remove them, click the X on the right-hand side.



Open each selection and **tick** the boxes of the items you wish to see; ONLY TICKED ITEMS WILL SHOW ON YOUR REPORT. When you are happy with the selection click **save**.

NOTE: The report is produced in Excel and will display each patient as a separate row and each ticked report selection as a separate column, if you select as large number of items this may appear daunting in Excel so be careful with your choices.

ALSO NOTE: The reporting server updates once a night. So, for example if you add procedure forms today, these will not appear on the report until tomorrow.





How to Run a Report

Click on the reports icon and click either **Public Report Templates or My Report Templates**. Next to the report you would like to run click on the **green play button**.

Choose the **date range**. You can restrict it to a specific date range or 'Search across whole database'. Choose the **report scope** i.e., whose patients you would like to view. Choose **file type**.



Once happy click Run Report.

The report then appears in '**My Running Reports**' and the spinning arrow shows it is not yet complete. This might take a while.

Once complete it will move to '**My Completed Reports**'. To view the report, click the **green download icon** and confirm you will be saving patient identifiable data to your computer hard drive. Once open in Excel the data can be manipulated using tools such as pivot tables and filters, alternatively, if it is a public report, it may already have this done for you.





Managing your account Adding or changing delegates

Veterinary Surgeons are the pathway owner. Veterinary surgeons can nominate other members of their practice team to be their delegates. Delegates are able to enter or edit owner/patient data on behalf of their nominee. Delegates have access to the pathway owner's records and can update owner/patient information under their name, (these can be other veterinary surgeons, veterinary nurses, or members of your administration team who are adding data on your behalf). It is the responsibility of the veterinary surgeon who is the pathway owner to ensure that the terms of use (https://caninecruciateregistry.org/user-guides/) are met by any person to which you delegate the administration of the registry to.

When veterinary surgeons sign up to the registry, they are able to nominate individuals to their records as delegates. When you move practices or your team arrangements change, you will need to update your delegate lists.

If new delegates do not already have an account on the Amplitude system, they can create their own login by contacting Amplitude Customer Support: <u>customer.support@amplitude-</u> <u>clinical.com</u>. Amplitude Clinical Outcomes will email the delegate within two working days to provide them with their log in details. Once they are sent this email, they will have 24 hours to activate their account. Their username will follow the format of ForenameSurname (without spaces). They will be asked to update their password on a regular basis. Delegates should take care if they are using their browser to remember their password. Amplitude has a password and a secret question, often it is answer to the secret question that the browser remembers, and so populates the password field incorrectly during the next login. For any assistance, please contact **Amplitude Customer Support**: <u>customer.support@amplitude-clinical.com</u> / 0333 014 6363 available Monday-Friday 9am-5pm excluding Bank Holidays.

⊌ser Se	ttings		
PATHWA		DELEGATES	/
5 ITEMS SELECTED		Click here to search for a user to add	
\equiv	24	The following users will be able to work on your behalf.	
CUSTOM USTS	DELEGATES	User	Expiry Date Extend Expiry Date
	R		
PROFILE	SECONDIY.		
Ŧ	Ø		
SYSTEM SETTINGS	NATIONAL IDS		

SYNC			

Once your delegate has an account, to nominate them as your delegate, select the **cog** (settings) **icon** from the top right-hand corner, select the **Delegates** button.





Type the name of your delegates in this text box and **select** them from this list. Please note if your delegate does not appear in this list, they will have to be added directly to Amplitude by our customer support team.

Your delegate has now been added.

From this Delegate screen pathway owners can give their Delegates an expiry date or remove Delegates from their account (thereby revoking permissions to all pathways held by the pathway owner).

Managing worklists

Find your patient, click on the Pathway to open the Clinical Record.

	FIND PATIENT				
WORKLIST	Serial Number	Date of Birth	Nan	ne mey	-
	Pathway Type		Pathway Owner		
IASK5	Include All	-	Include All		 Search
1 CLINICIAN 1 PATIENT					
A O	Name			Pathway	Pathway Owner
ADD PATIENT FIND PATIENT	i RCVST0000109 BEVA	N, Barney (M, 08 May 2000) HWAY FOR THIS PATIENT		Canine CCL Pathway 10 Feb 2021	CONRAD, Corri Pathway Active

Click on the List History tile.

BEVAN, Barney sarah.bevan@amplitude	GENDER: Male BORN: 09 May 2018 (2y) 1 Other Pathways	SERIAL RCVST0000111 CONSENTS TO CONTACT: Yes (Email) CONSENT STATUS: Consent Given
	CANINE CCL PATHWAY [RIGHT] -	PATHWAY ACTIVE -
4 ITEMS (4 OUTSTANDING)	Veterinary Assessment - CCL Surgical Report Outcomes - Complications - Ad H	oc lask
CLINICAL SCORES	Lock All Unlock All	Only Pathway Related Forms 🝷
OUTSTANDING SCORES DUE	Owner's Baseline Assessment (2 items)	
PATIENT DETAIL PATHWAY DETAIL	 11 Feb 2021 Veterinary Initial Assessment 15 Feb 2021 Owner's Initial Assessment 	
LIST HISTORY SEND MESSAGE		ß
PATIENT PORTAL		





Click Add Worklist Entry.



Select Worklist and choose the appropriate option.







Select Date and Time and then Save.



To remove a Worklist entry, **click** on the **Trash** icon.

To add another worklist entry, **click Add Worklist Entry** and follow above process. To edit a Worklist entry, **click** on the entry to make changes to the **Worklist**, **Date** and **Time**.







To view the Consult and/or Surgical **Worklist** entries, **click** on the **Home** icon or view **Today's Worklist** from the **Worklist** icon. You can toggle between Worklists by selecting the appropriate tab e.g., **Consult List**.

Only worklists that are populated will appear. You can access the **Clinical Record** from the Worklist by **clicking** on the **Pathway**.

Outstanding tasks will display in the Worklist as a red box. These are indicated under columns headed **C** or **P** for Clinician or Patient tasks. The number represents the number of outstanding tasks. **Click** on the **red box** to see which forms are outstanding.



To change the calendar view to a different day or to view your worklists over a period, **click** on the date and select the preferred date from the drop-down calendar. Please note there are two calendars 1) start date 2) finish date.



To scroll through dates, **click** the left or right-hand arrows either side of the date range.





WORKLIST I TEMS FOR 17 FEB 2021 - 24 FEB 2021 My Worklist CONSULT LIST (1) MY RECENTLY VIEWED (5) My Worklist Patient Patient Patient Patient BEVAN, Barney Canine CCL Pathway (Right) 17 Feb 2021 11:40	My Das	hboard	b	Ħ	■ C C 山 🗐	\$ } 0
I ITEMS FOR 17 FEB 2021 - 24 FEB 2021 Patient Pathway Date/Time C P Image: Patient Pathway Canine CCL Pathway (Right) 17 Feb 2021 11:40 1 3 3 CLINICIAN 3 PATIENT Image: Patient Ima		KLIST	WORKLIST < 1	17 FEB 2021 - 24 FEB 2021 🔰	-	My Worklist T
Patient Pathway Date/Time C P Image: Constraint of the state of	1 ITEMS FOR 17 FEB 2	021 - 24 FEB 2021	CONSULT LIST (1)	MY RECENTLY VIEWED (5)		WIY WORKIIST
Image: Second system Image: Second system <td< th=""><th></th><th></th><th>Patient</th><th>Pathway</th><th>Date/Time</th><th>С Р</th></td<>			Patient	Pathway	Date/Time	С Р
	TASKS 3 CLINICIAN 3 PATI	IENT	i BEVAN, Barney	Canine CCL Pathway (Right)	17 Feb 2021 11:40	1 3 🕑
• Q	O	Q				

Alerts

You can set up subscriptions to alerts to inform you:

- 1. If a new owner creates a new patient record on the system and you need to add a procedure form to their record.
- 2. If an owner records a positive answer to the question of "Has your dog had a complication?" on the 6-week, 6-month or annual questionnaires.

To set up alerts, first click on the **settings** cog within your account, and then on the **alerts** icon on the left-hand side.

User Settings		🕇 🗏 🗘 🔍 🏦 🤇	3 🖥 🌣 🕄			
PATHW	AY TYPES	ALERTS				
1 ITEM SELECTED		It is the responsibility of the alert subscriber to ensure the consent of any alert recipient.				
	24	Question Response Configurations				
CUSTOM LISTS	DELEGATES	An owner has responded positively to the question has your pet had any proble	ems since surgery 🔅			
	K	Question Problems				
H		Trigger Message An owner has recorded a complication after surgery				
PROFILE	SECURITY	Notification Type Not Subscribed	Subscription Options -			
SYSTEM SETTINGS	NATIONAL IDS	A new owner has engaged with the system and the veterinary surgeon should r their procedure form	10w go and add			
		Question New Owner Registration				
A		Trigger Message A new owner has engaged with the system				
ALERTS		Notification Type Not Subscribed	Subscription Options -			
		There are no configured Score alerts.				





Next, choose which alert you want to set up and choose whether you wish the alert to show only on the dashboard or whether you want to receive alerts to an email address.

User Settings	A 🗐 🗘 🔍	т 💿 🔜 🌣 🚯	
PATHWAY TYPES	ALERTS		
1 ITEM SELECTED	It is the responsibility of the alert subscriber to ensure the consent of any alert recipient.		
	Question Response Configurations		
CUSTOM LISTS DELEGATES	An owner has responded positively to the question has your pet had any	y problems since surgery 🌣	
	Question Problems		
	Trigger Message An owner has recorded a complication after surgery		
PROFILE SECURITY	Notification Type Not Subscribed	Subscription Options -	
		Show on Pathway Dashboard Only	
SYSTEM SETTINGS NATIONAL IDS	A new owner has engaged with the system and the veterinary surgeon their procedure form	Create Alert Schedules	
	Question New Owner Registration		
	Trigger Message A new owner has engaged with the system		
ALERTS	Notification Type Not Subscribed	Subscription Options -	

There are no configured Score alerts.

You can choose when you want to receive the alert (day of response by owner, or at a later date) and who you wish to receive this. You might choose to receive the notifications yourself, or you may choose for alerts to be triaged by an admin clerk in the first instance. Please ensure you obtain consent before adding another user to receive alerts.

A new owner has engaged with the system and the veterinary surgeon should now go and add their procedure form				
Question New Owner Registration				
rigger Message A new owner has engaged with the system				
Notification Type 1 Scheduled Message Alert(s) Subscription Options -				
Message Schedule Day O - + Day O There are currently no subscribers for this schedule Add New Subscriber Subscriber Name EvaVet Confirm New Subscriber	umail Address EvaVet@emailaddress.com			





When new alerts are received, they will show on the dashboard, and if you have chosen to receive email notifications you will receive an alert to your inbox.

My Dashboard		♠ 🔲 🔂 🔍 🍌 ⑳ 🚏 � 😮
WORKLIST	WORKLIST < 25 Jul 202	23 - 25 Jul 2023 🕨
TASKS 1 CLINICIAN ADD PATIENT FIND PATIENT	Patient JONES, Rover	Pathway Canine CCL Pathway
ALERTS 1		

Click on the **alerts** icon to see which patients alerts have been received for, and click to see their pathway.

WORKLIST NO ITEMS FOR 25 JUL 2023 - 25 JUL 2023		OUTSTANDING ALERTS	User	All Users I Delegate For 🔹
		Pathway Alerts User: VET, Eva		
☑ TASKS		1 JONES, Rover		View Pathway
		1 DOUGLAS, Petra		View Pathway
2 CLINICIAN				
O	Q			
ADD PATIENT	FIND PATIENT			





When you click **view pathway** you can see further details of the alert.

JONES, F email address@em	Rover ailaddress.c	gender: Male bo com No Other	RN: 01 Jan 2010 (13y) r Pathways Neutered: YES	• 🔳 🔂 Q ,	L C C C C C C C C C C C C C C C C C C C	
CLINICAL RECORD		ALERTS		Display Option:	Show Outstanding Alerts Only -	
5 ITEMS (1 OUTSTANDING)		Pathway Alerts				
CLINICAL SCORES		Date Raised: 25 Jul 20	023 12:36:40	Triggering Value: New Owner Has Registered		
SCORES UP TO DATE		Configuration	A new owner has engaged with the system and th form	ne veterinary surgeon should	now go and add their procedure	
	_	Message	A new owner has engaged with the system			
		User Comment		Actio	n ease Select • Confirm	
LIST HISTORY SEND ME	SSAGE					
PATIENT PORTAL						
ALERTS						

If you have subscribed to email notifications you will also receive an email informing you that something needs your attention.







Recording a patient as deceased

In the sad event that the dog has passed away since their surgery, the patient should be recorded on the platform as deceased. This can either be done by the veterinary surgeon or the owner by contacting Customer Support <u>customer.support@amplitude-clinical.com</u> or on 0333 014 6363, or can be done within the system by the veterinary surgeon. To do this, Find the patient, and go to an active pathway. Select the **patient detail.** Mark the patient as **deceased.**

	CLINICAL RECORD		ILS	ent detail	can be recorded			
		Serial Number						
	SCORES UP TO DATE	Title	Forename		Middle Name		Surname	
			Gerry		Grace		Gaston	
		Data Collection Cons	ent	Date of	Birth	Gender		
	PATIENT DETAIL	Consent Given			29 Oct 2020	Male	•	
\sim		Contact Consent	Contact Types					
(1)	UST HISTORY SEND MESSAGE	ON	Email		•			
\bigcirc	PATIENT PORTAL	Email Address			Confirm	Email Addr	ess	
		arybody@gmail.com						
		NO						
	2	Patient Conse	nt Status (dick to	expand)			Save Cancel Other	Actions *
		1 Existing Pathway (click to expand)						





FAQs/Troubleshooting:

- Browsers such as Google Chrome remember your passwords for some sites. Amplitude has a password and a secret question, often it is answer to the secret question that the browser remembers, and so populates the password field incorrectly the next time you login. This is something to be wary of.
- If your account is locked this is because you have entered your password incorrectly more than 3 times. You can unlock it by clicking on the "forgotten your password?" link on the login screen and entering the email address registered to your account. In resetting the password it will unlock your account.
- Alternatively, you can contact Customer Support on 0333 014 6363 / <u>customer.support@amplitude-clinical.com</u> and we can unlock your account and/or reset your password.
- If any of your personal details change (e.g. Name or e-mail address) then please call 0333 014 6363 / <u>customer.support@amplitude-clinical.com</u> and we can make the appropriate changes.
- The Amplitude standard Username is ForenameSurname but you may request this to be different, for example:
 - To remove hyphens and apostrophes
 - To reflect your Known Name
 - To make the Username shorter

If you would like to change your Username, please contact Customer Support

How to reset your password

From the login page, click '**Forgot your password?**'. Enter your email address and **request a reset**. Then check your emails for a link to reset your password.

RCVS KNOWLEDGE	Log in Username The Username field is required.
	Password The Password field is required.
	Forgot your password? Log in





How to change an owner/patient's security question

If an owner has forgotten their security question, they should contact Customer Support <u>customer.support@amplitude-clinical.com</u> or call on 0333 014 6363.

The next time the owner logs in through the owner portal, they will be asked to set up a new security question.

For more Troubleshooting and FAQs please view the **Knowledge Base**:

Use the Question Mark Icon



This guide is designed to be a "Quick Start" to get you going on the system. There is more functionality and help available. We recommend starting with the Knowledge Base and if you need anything clarifying contact Customer Support.

Amplitude Customer Support: <u>customer.support@amplitude-clinical.com</u> / 0333 014 6363

available Monday-Friday 9am-5pm excluding Bank Holidays





About RCVS Knowledge

The Canine Cruciate Registry (CCR) is funded by RCVS Knowledge, who manage the <u>Advisory</u> <u>and Steering Committees</u> that are providing clinical oversight for the project.

RCVS Knowledge is a charity whose mission is to advance the quality of veterinary care for the benefit of animals, the public, and society. We meet this mission by championing the use of an evidence-based approach to veterinary medicine, inspiring a culture of continuous quality improvement in practice, and making our resources available to the profession and wider public. RCVS Knowledge is the charity partner of the Royal College of Veterinary Surgeons.

Royal College of Veterinary Surgeons Trust (trading as RCVS Knowledge) is a registered charity No. 230886. Registered as a Company limited by guarantee in England and Wales No. 598443.

Registered: RCVS Knowledge, First Floor, 10 Queen Street Place, London EC4R 1BE

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T: 020 7202 0721 | Email: ebvm@rcvsknowledge.org | Website: rcvsknowledge.org

About Amplitude Clinical Outcomes

The portal is managed on a day-to-day basis by Amplitude Clinical Outcomes, data processors for the Canine Cruciate Registry, who are a globally recognised, independent supplier of software systems that capture and report clinical and patient reported outcomes data (PROMs). Amplitude is the leading supplier of electronic PROMs to the British NHS, as well as being used by many registries in the UK and internationally. The Amplitude platform collects data from patients (owners), and it allows context to be applied to the outcomes, allowing for a whole picture of a patient's health to be considered, from initial interaction, to post intervention.

Amplitude Clinical Outcomes in a registered Company No. 07172333.

Registered Address: Wood End House, Grafton Flyford, Worcester, Worcestershire, WR7 4PH.

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